

**CORRECTION INFORMATION TO SHAREHOLDERS  
PT BANK PANIN DUBAI SYARIAH Tbk  
("COMPANY")**

Referring to the advertisement of Information to the Shareholders of the Company published on 13 February 2018 in Investor Daily, the Board of Directors of the Company hereby rectifies the Information to Shareholders in the provisions of Item A so that subsequently to read as follows:

**A. Planned Number of Issuance of Shares by Providing Rights Issue Including the Accompanying Securities**

The Company will hold an EGMS on 22 March 2018, the second agenda of which is to amend the Articles of Association of the Company in connection with the issuance of shares of different nominal values so that shall the EGMS approve it, there will be 2 (two) series of shares in the Company, namely A Series shares having nominal value of Rp.100, - (one hundred Rupiah) per share and B Series shares having nominal value of Rp.50, - (fifty Rupiah) per share.

The issuance of such shares with different nominal values will not be effective until the notice of amendment to the Articles of Association has been received and recorded by the Ministry of Law and Human Rights of the Republic of Indonesia.

The plan to increase the capital with Rights Issue to be exercised by the Company is for maximum 27.527.405.191 (twenty seven billion five hundred twenty seven million four hundred five thousand one hundred and ninety one) B Series shares and minimum 15.000.000.000 (five billion) B Series shares, each has nominal value of Rp.50,- (fifty Rupiah), with an exercise price to be determined later.

It is expected that the Company will obtain at most Rp.1.376.370.259.600,- (one trillion three hundred seventy six billion three hundred seventy million two hundred fifty nine thousand six hundred Rupiah) and at least Rp.750.000.000.000,- (seven hundred fifty billion Rupiah).

The issuance of shares with such Rights Issue will not be executed until the issuance of shares with different nominal value is effective as mentioned above.

If the EGMS does not approve the share issuance with different nominal value, then the plan of additional capital with Rights Issue by the Company will use the nominal value of Rp.100.00 (one hundred Rupiah).

So that the planned capital increase with Rights Issue to be exercised by the Company is maximum 13.763.702.596 (thirteen billion seven hundred sixty three million seven hundred and two thousand five hundred and ninety six) shares and minimum 7.500.000.000 (seven billion five hundred million) of shares, with the exercise price to be determined later.

It is expected that the Company will obtain at most Rp.1.376.370.259.600,- (one trillion three hundred seventy six billion three hundred seventy million two hundred fifty nine thousand six hundred Rupiah) and at least Rp.750.000.000.000, - (seven hundred fifty billion Rupiah).

Other provisions as set out in the Advertisement of Information to Shareholders published on 13 February 2018 remain the same or unchanged.

Jakarta, 27 February 2018  
Board of Directors of the Company