



**PaninBank  
Syariah**

## **INFORMATION TO ALL THE SHAREHOLDERS OF PT BANK PANIN SYARIAH Tbk (“THE COMPANY”)**

The Board of the Directors of the Company hereby states an information to the Shareholders of the Company regarding Plan of Increasing Capital by providing Pre-Emptive Rights, to fulfil Paragraph 15 of the regulations of Financial Services Authority No.32/POJK.04/2015 dated December 16<sup>th</sup> 2015 regarding Additional Capital of a Listed Company by providing Pre-Emptive Rights (“HMETD”), as follows :

**A. Maximum Amount of Share Issuance Plan by providing HMETD Including the stock placements**

The capital addition plan with HMETD that will be implemented by the Company, with a maximum of 10,000,000,000 (ten billion) of Shares with the nominal value of IDR 100 (one hundred Rupiahs) per Shares.

**B. Period Estimation of Capital Addition Implementation**

Related with the fact that the date of the Information Statement from the company and the estimation effective date from the Financial Services Authority have not been set, therefore the Company has not been able to set up dates of the capital addition implementation period.

**C. Analysis Regarding the Effect of Capital Addition Towards the Financial Condition and the Shareholders**

Capital Addition from the HMETD result will strengthen the structure and the Company's capital strength, to face any possibilities of business risks, and to support the business growth. The capital addition of the Company in the long term run is expected to increase the business' competitiveness and the increase on the investment value for the shareholders of the Company.

**D. Estimation Plan on the Fund Utilisation**

All funds received from the capital addition plan with HMETD after being deducted by the issuance cost, that has become the Company's responsibility, will be used to strengthen the capital structure of the company, for the business development of the company in financing disbursement, the development in the service networking, and also the development in the information technology.

**Jakarta, March 11<sup>th</sup> 2016  
The Board of Directors of the Company**