



# **PaninDubai**

## **Syariah Bank**

### **INFORMATION TO SHAREHOLDERS PT BANK PANIN DUBAI SYARIAH Tbk ("COMPANY")**

The Board of Directors of the Company hereby convey information to the Shareholders of the Company in connection with the Capital Addition Plan by Granting Pre-emptive Rights, in compliance with Article 15 of the Financial Services Authority Regulation No.32/POJK.04/2015 dated 16 December 2015 on the Addition of Open Company Capital By Granting Preemptive Rights ("HMETD"), as follows:

#### **A. Maximum Amount of Share Issued Plan By Granting HMETD Including Attached Securities**

The plan of capital addition with the HMETD to be exercised by the Company amounting to a maximum of 7,500,000,000 (seven billion five hundred million) shares with a nominal value of Rp. 100.00 (one hundred rupiah) per share with an exercise value to be determined later.

#### **B. Estimated Period of Execution of Capital Addition**

In relation to the date of the Registration Statement of the Company and the Effective date of the Financial Services Authority, the Company has not been able to determine the dates of the additional capital enforcement period.

#### **C. Analysis of the Influence of Capital Addition To The Financial Condition And Shareholder**

The additional capital from the HMETD will strengthen the Company's capital structure and strength to face the possibility of business risks, and to support business growth. The increase in the Company's capital long-term is expected to increase the business competitiveness and increase the value of investment for the shareholders of the Company.

#### **D. Estimated Fund Usage Plan**

All use of funds obtained from the capital increase plan with HMETD will be used to strengthen the Company's capital structure.

Jakarta, 18 December 2017  
Board of Directors of the Company



**PT BANK PANIN DUBAI SYARIAH Tbk**

**("COMPANY")**

**ANNOUNCEMENT**

**TO THE SHAREHOLDERS**

The Board of Directors of the Company hereby informs the Shareholders that the Company will hold an Extraordinary General Meeting of Shareholders ("Meetings") on:

Day / Date: Wednesday / 24 January 2018

Time: 14.00 WIB until finished

Place: Panin Bank Building, 4<sup>th</sup> Floor

Jl. Jend. Sudirman – Senayan

Jakarta 10270

The summons for the Meeting shall be advertised in 1 (one) daily newspaper on 2 January 2018 in accordance with the provisions of article 12, paragraph 9.(3) of the Company's Articles of Association and Article 13 paragraph (1) of the Financial Services Authority Regulation Number 32/POJK.04/2014 dated 8 December 2014 concerning the Plan and Execution of the General Meeting of Shareholders of the Company as amended by Regulation of the

Financial Services Authority Number 10/POJK.04/2017 dated 14 March 2017 (hereinafter referred to as **POJK Number 32**).

The Company's Shareholders entitled to attend or be represented in the Meeting are Shareholders of the Company whose names are recorded in the Company's Register of Shareholders on 29 December 2017 up to 16.15 WIB.

Each proposed shareholder will be included in the Minutes of the Meeting if it meets the requirements of Article 12 paragraph 8 of the Company's Articles of Association and Article 12 paragraph (1) of the POJK Number 32 and must be received by the Board of Directors of the Company no later than 7 (seven) calendar days before the Meeting's summon with the reasons and proposed Minutes of Meeting.

Jakarta, 18 December 2017

Board of Directors of the Company